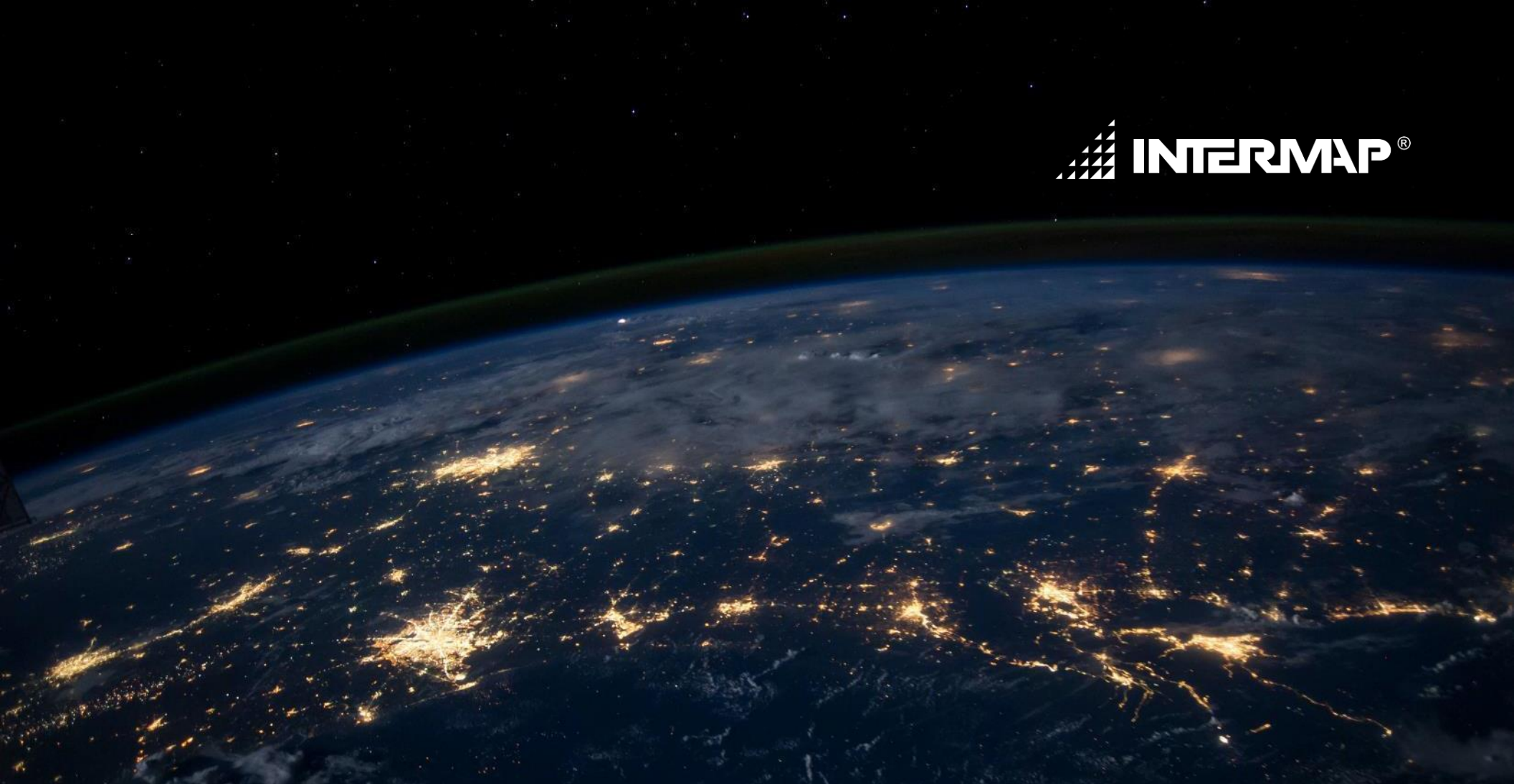




Intermap Completes Acquisition of PCI Geomatics

Multi-domain geospatial intelligence and analytics

October 8, 2026



Forward-Looking Disclaimer



Certain information in this presentation constitutes forward-looking statements, including statements regarding the integration of PCI Geomatics, anticipated transaction benefits and synergies, government contracting opportunities, procurement and revenue-recognition timing, commercial growth, capital deployment, 2027 guidance and future operating performance. Forward-looking statements are identified by words such as “anticipate,” “believe,” “expect,” “plan,” “project,” “will” and similar expressions. These statements are based on management’s current assumptions concerning customer retention and demand, contract awards and delivery schedules, integration costs, financing and foreign exchange. These statements involve risks and uncertainties, including integration of PCI, realization of anticipated benefits, availability of capital, revenue variability, timing and structure of government contracts, customer concentration, retention of key personnel, economic conditions, competitive dynamics, technology risk, cybersecurity and other factors described in Intermap’s public filings. Actual results may differ materially. There can be no assurance that anticipated results will be achieved. Readers should not place undue reliance on forward-looking statements. The statements are made as of October 8, 2026. The Company undertakes no obligation to update them except as required by law.

Bringing Intermap and PCI together under one ownership structure

- Acquisition of the PCI shares Intermap did not already own
- Shareholder approval: September 25, 2026
- Court approval: October 2; closing: October 7, 2026
- Cash used to complete the transaction: C\$11 million

Intermap combines proprietary 3D data and AI/ML analytics with PCI's image processing and cloud-native applications

- Doubles recurring revenue and adds 30,000+ installed licenses in 150+ countries
- Advances distributed edge processing and microservices across existing workflows
- Reduces latency while supporting data oversight, security and sovereignty

Moving Up the Value Chain



From data collection to decision-ready intelligence

COLLECTION

Proprietary 3D data

Intermap data and
Earth observation
inputs

PROCESSING

› **Image processing**

Image workflows
and distributed edge
processing

ANALYTICS

› **AI/ML analytics**

Applications that
turn geospatial data
into useful insight

DELIVERY

› **Decision-ready intelligence**

Cloud applications,
APIs and
Data-as-a-Service

30,000+ installed licenses across 150+ countries

- Offer Intermap's proprietary 3D data and analytics to PCI customers
- Connect PCI image processing with Intermap AI/ML models
- Bundle Intermap data with PCI applications in a combined customer offering
- Expand recurring subscriptions through applications, APIs and Data-as-a-Service

Customer continuity

Maintain service and support through the transition

Product and commercial focus

Agree on delivery priorities and joint customer opportunities

Accountability

Track retention, adoption and financial contribution

Closing Cash and Liquidity



US\$ millions

Closing figures	Amount
Intermap cash + PCI cash	~\$12.9m
Less consideration paid	(\$7.7)
Combined closing cash	\$5.15m
Closing available liquidity	\$14m

2027 Guidance



Year ending December 31, 2027 • US\$ millions

Metric	Range / amount
Government revenue	\$3m
Commercial revenue	\$12
Total company revenue	\$15m
Adjusted EBITDA	\$5m

Now We Will Execute



Revenue quality

- Grow recurring subscriptions and integrated solutions
- Expand relationships through cross-selling and upsell opportunities

Financial impact

- Strengthen operating performance and profitability
- Generate cash flow to support growth and investment

Execution

- Serve customers without interruption
- Turn combined capabilities into results

Geospatial intelligence powered by 3D data



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