



Intermap Technologies | TSX: IMP; OTCQB: ITMSF

Second Quarter 2026 Results

August 13, 2026

Forward-Looking Disclaimer



Certain information in this presentation constitutes forward-looking statements, including statements regarding the proposed acquisition and integration of PCI Geomatics, anticipated transaction benefits, government contracting opportunities, procurement and revenue-recognition timing, commercial growth, capital deployment, guidance and future operating performance.

Forward-looking statements are identified by words such as 'anticipate,' 'believe,' 'expect,' 'plan,' 'project,' 'will' and similar expressions.

These statements are based on current assumptions and involve risks and uncertainties, including completion and integration of the PCI transaction, availability of capital, revenue variability, timing and structure of government contracts, customer concentration, economic conditions, competitive dynamics, technology risk, cybersecurity and other factors described in Intermap's public filings.

Actual results may differ materially.

The Company undertakes no obligation to update forward-looking statements except as required by law.

Q2 revenue of \$2.0M; \$3.4M for the first six months

Value-added Data revenue more than doubled to \$0.7M

Software and Solutions prepaid revenue grew 35%

Definitive agreement announced to acquire PCI Geomatics

\$16.2M of cash and \$12.6M of working capital at quarter end

Risk offering adopted by eight specialty-line insurers

Third DOD contract advancing GPS-denied navigation

Vertically Integrated Capabilities

Image processing supporting more than 500 satellites and thousands of workflows

Cloud-native microservices, APIs and edge-processing capabilities

Complements Intermap's 3D terrain data, orthorectification and AI-driven analytics

Extends the intelligence delivery platform

Closing expected by the end of September, subject to approvals and customary conditions

Confidence in the Program

Follow-on procurement is taking longer than anticipated

Intermap agreed to requested timeline extensions

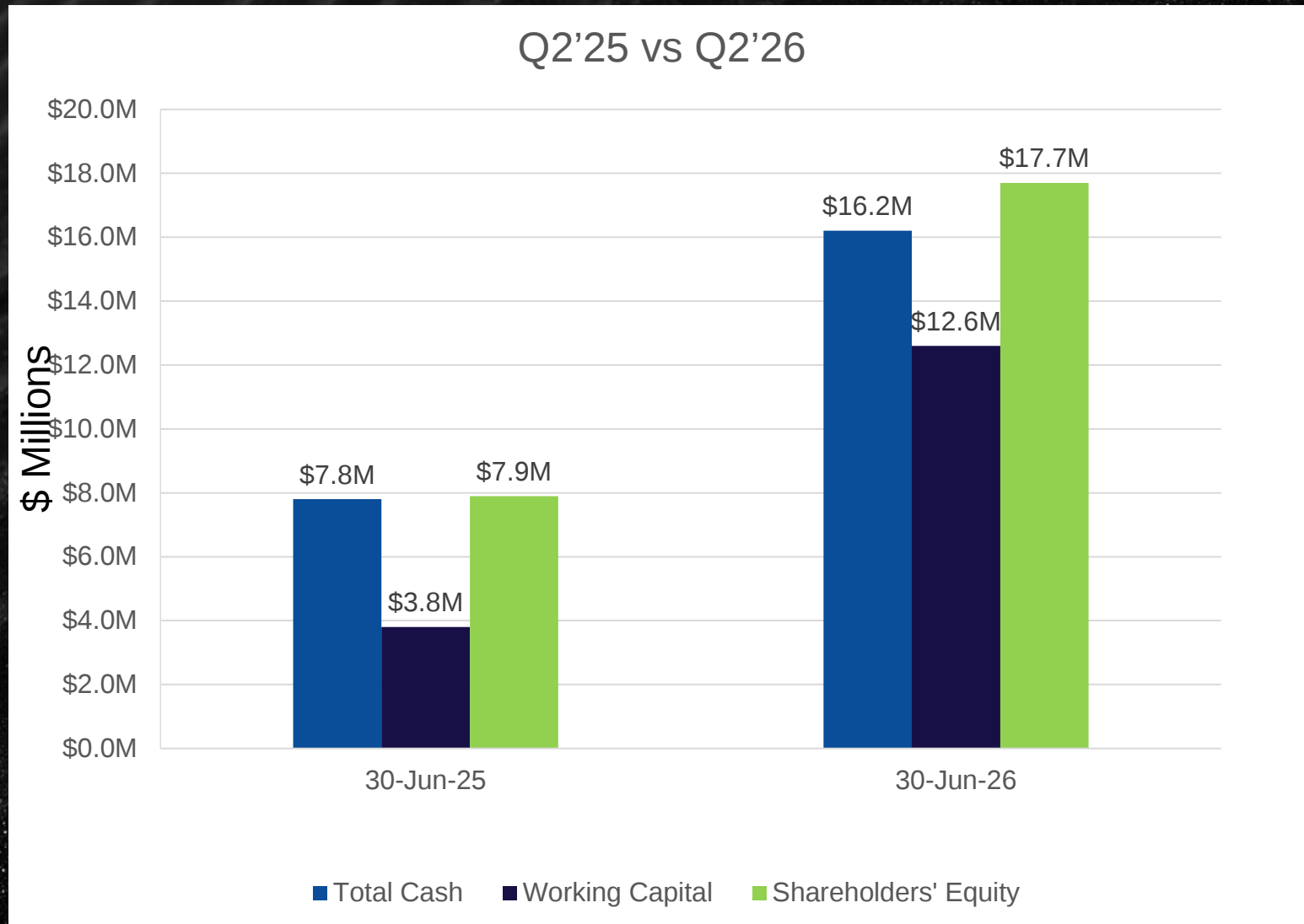
Binding commitments and active World Bank support remain in place

Deployment readiness is being maintained

Government opportunities continue across multiple regions

Confidence in the Indonesia opportunity remains unchanged

Strengthened Balance Sheet



Capital Positioned to Support Execution

Cash: \$16.2M

Working capital: \$12.6M

Shareholders' equity: \$17.7M

Approx. \$2.2M invested YTD; \$1.1M in property and equipment

PCI transaction expected to use C\$11M of cash at closing

Outlook Remains Unchanged



Guidance and Combined Company Outlook

Underlying business outlook remains unchanged

Indonesia timing remains the principal variable affecting 2026 results

Confidence remains strong in long-term growth and government/commercial opportunities

Updated financial guidance expected following PCI closing, reflecting the combined company's financial profile and outlook

Geospatial intelligence powered by 3D data

