Geospatial Intelligence: Global Solutions for Safety and Efficiency

August 2025

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Empowering Customers to See the World in 3D

Intermap Technologies is a geospatial intelligence provider, producing 3D digital representations of Earth's surface and the features on it

Customers subscribe to recurring services that offer precision solutions for non-expert users

- Governments rely on Intermap for national mapping programs, new technology and R&D
- Commercial applications include insurance, aviation, telecom, energy, climate resilience and space

Founded in 1997, headquartered in Denver, with engineering in Calgary, software development in Prague and data production in Jakarta, Intermap experience includes 61 countries

Intermap's Global Mapping Scale

Intermap has mapped more than 300 million km² of terrain in 150+ countries

The total land area on Earth is approximately 149 million km²

Investor Tear Sheet

Intermap Technologies Corporation	
Sector	Technology/Software – Application
Tickers	IMP.TO (TSX); ITMSF (OTCQB)
Headquarters	Englewood, CO USA
Employees	72
Transfer Agent	Odyssey Trust Company
Auditor	MNP, LLP

IMP.TO Stock Statistics	
2024 Stock Performance	322%
Float as % of Shares Outstanding	88.7%
30-Day Average Daily Trading Volume	253,700
30-Day VWAP	CAD 2.73
Insider Ownership (1)	11.30%
Chairman and CEO	10.75%

Capitalization (US$) and Key Metrics

Capitalization	
IMP.TO Price per Share	CAD 3.15
Shares Outstanding (M)	59.1
Market Cap	$136,886
Net Debt/(Cash)	($6,470)
Enterprise Value (2)	$130,416

Valuation - 2025 Guidance	
Enterprise Value / Revenue	4.0x
Enterprise Value / Adjusted EBITDA	14.3x

2025 Guidance	
Revenue	32,500
Adjusted EBITDA (3)	9,100
Margin	*28%*

Source: Company filings and press releases. All dollar amounts presented in US$'000s.
(1) Common shares owned, controlled or directed, directly as of 12/31/23, adjusted for 3Q private placement, as % of current outstanding shares
(2) Market data as of close beneficially 01/09/25 and share count as of 09/30/24. Balance sheet as of 09/30/24. Net debt/(cash) includes lease obligations and the fair value of an investment in a privately held company
(3) Excludes working capital investment, share-based compensation, fair value adjustments and foreign currency translation

Q2 2025 Milestones

Progress on Indonesia One Map Program

- Draft RFP released covering 1.6M+ sq. km of non-urban land
- U.S. – Indonesia trade agreement enabling ILASP execution without regulatory risk and aligned with Intermap's track record of investment in Indonesia
- Intermap is well-positioned for Phase 2, with unique capabilities and past performance

U.S. Defense & National Security

- Expanded engagement with DARPA acceleration program – advancing commercialization, supply chain integration and rapid deployment pathways
- No funding ceiling cuts to any DOD contracts from DOGE review
- Multi-year defense pipeline spans Southeast Asia, North & South America, Europe, Middle East

Commercial Insurance Innovation

- Launch of Insurance Risk Assistant Subsystem, developed over 10 years
- Agentic AI eliminates basis risk, improves claim predictability by up to 30%
- Expands market leadership in AI/ML-driven geospatial underwriting solutions

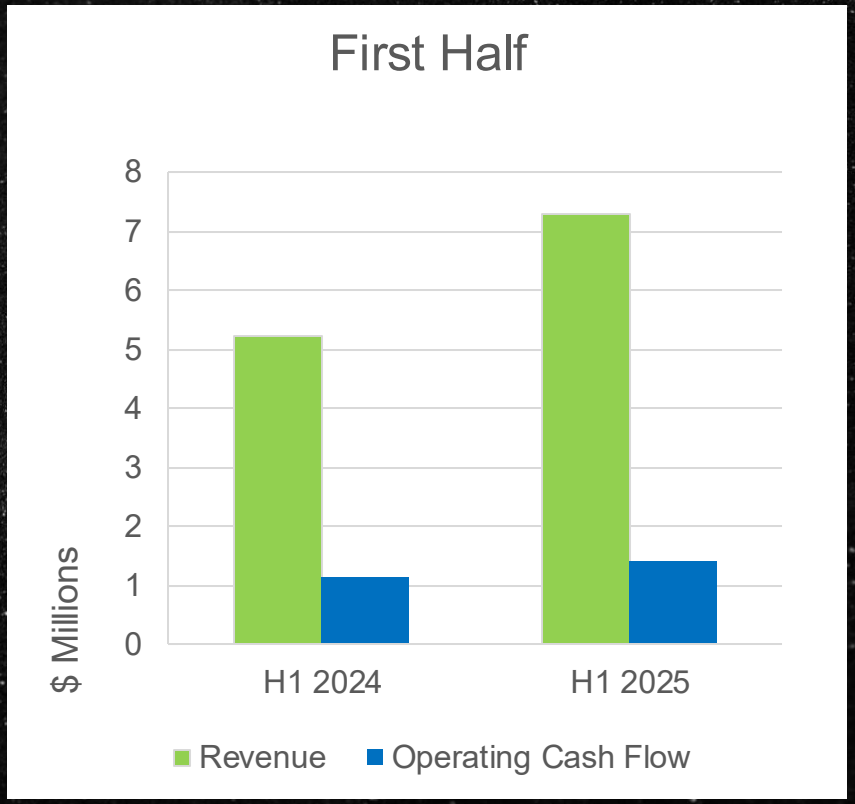
Q2 2025 Highlights

Q2 '25 operating cash flow of $2.1m vs. a use of $500k in Q2 '24

H1 '25 operating cash flow grew 22% year over year:
$1.4m vs. $1.15m

Strong liquidity: Cash & AR of $8.6m up from $3.8m at year end; working capital of $3.6m

Reduced diluted shares by 1.3m for $1.7m to align incentives with contracted revenue



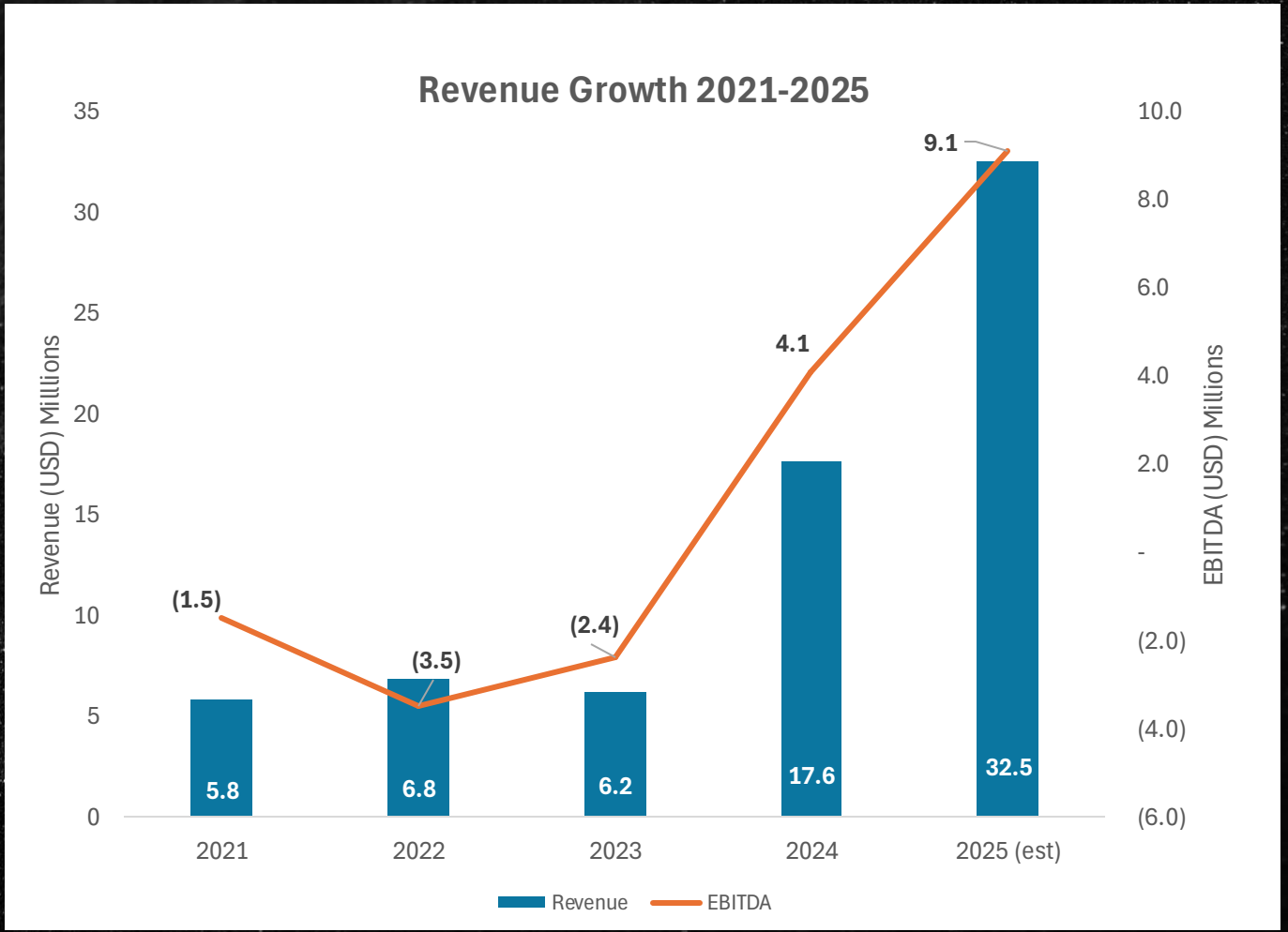
Financial Growth 2021-2025

From 2023 to 2024, Intermap's revenue nearly doubled

EBITDA, net income and EPS all turned positive in 2024

Return on capital of 6.3% in 2024

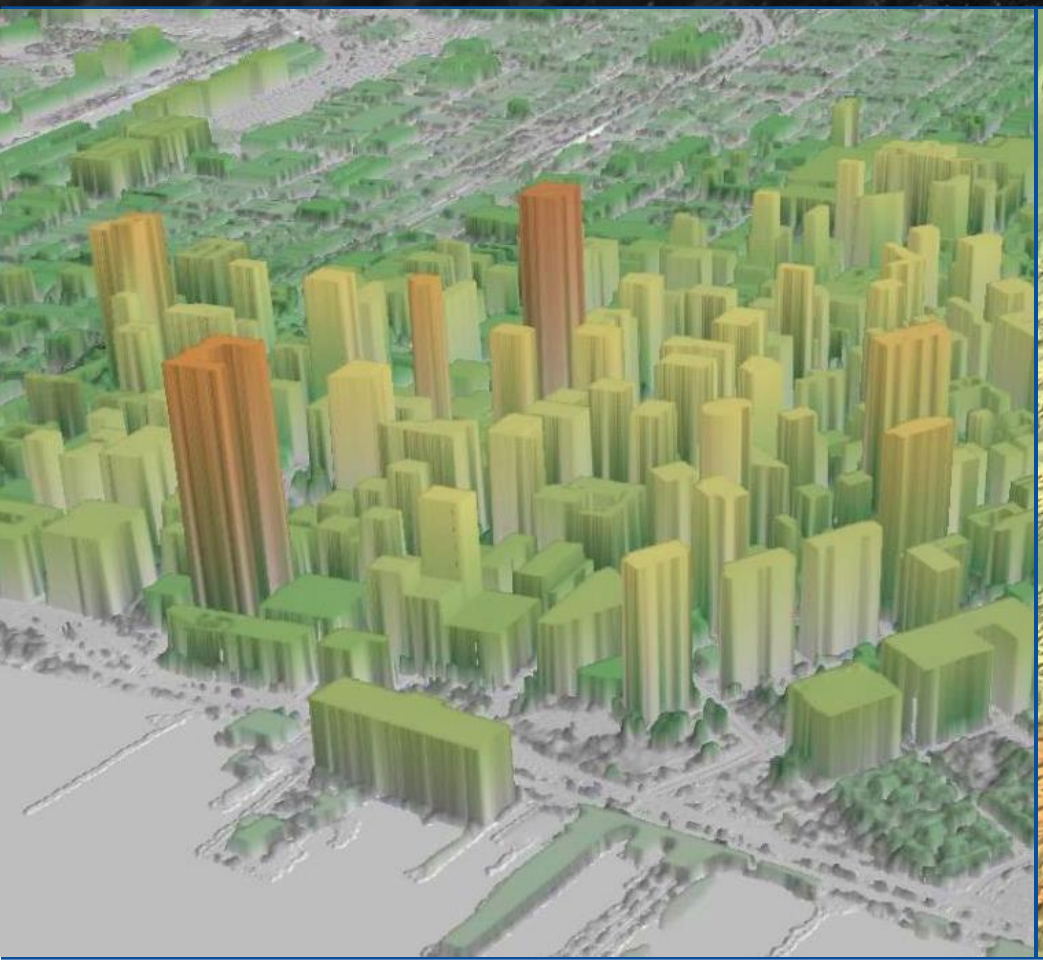
Projected 2025 revenue of $30-35M and 28% adjusted EBITDA margin

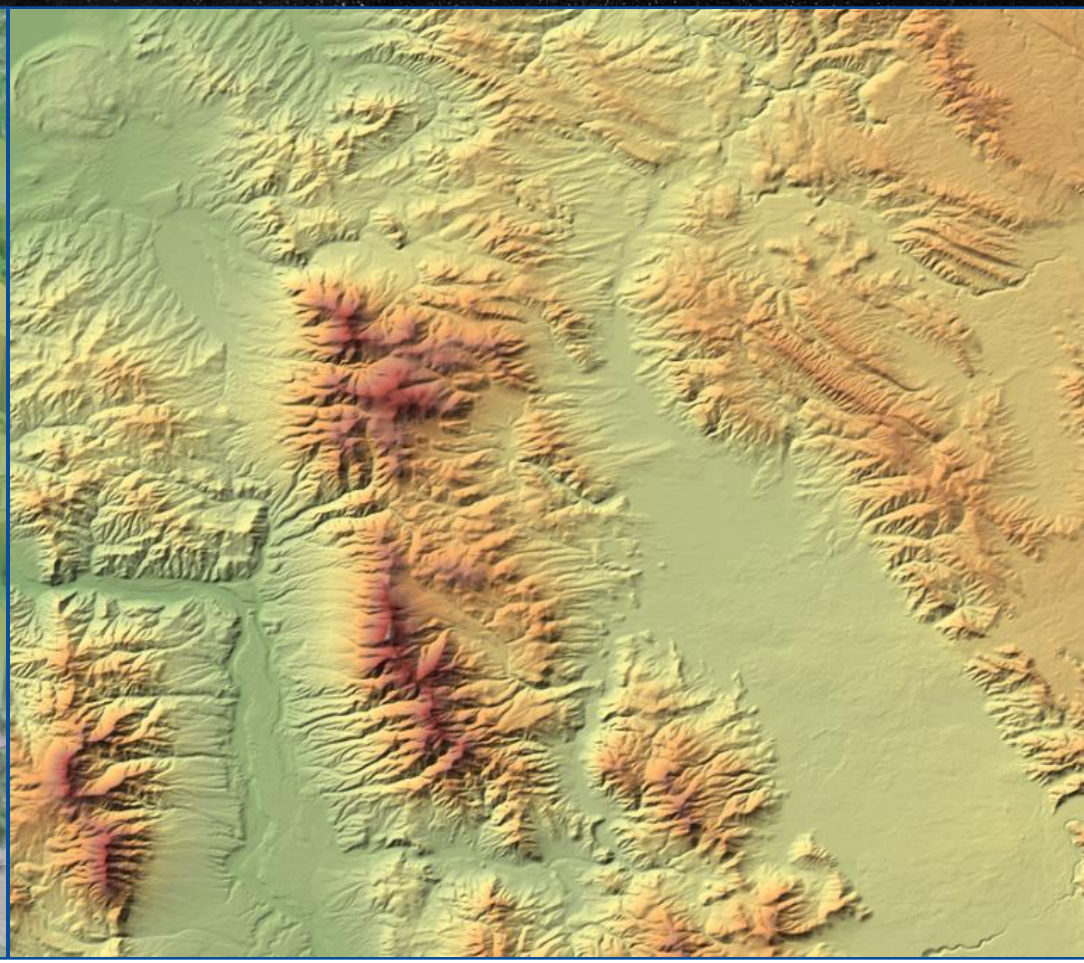


Elevation Data Is a 3D Digital Model of Earth

Digital Surface Models (DSM) include features like trees, roads and buildings. Used for urban planning, telecom, aviation, engineering and construction

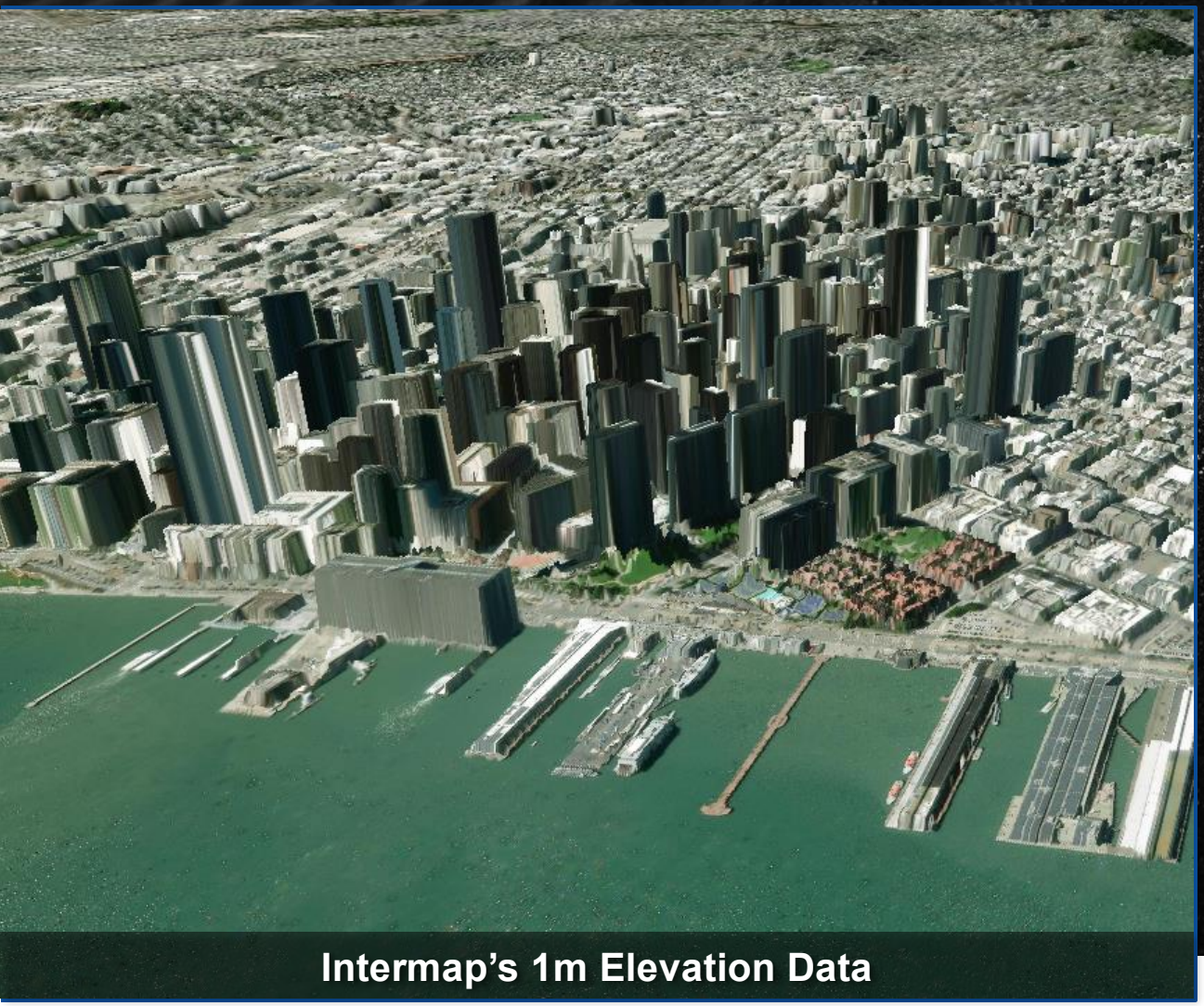
Digital Terrain Models (DTM) represent the bare earth with surface features removed. Used for flood modeling, land use studies and renewable energy planning





3D Visualization with Imagery

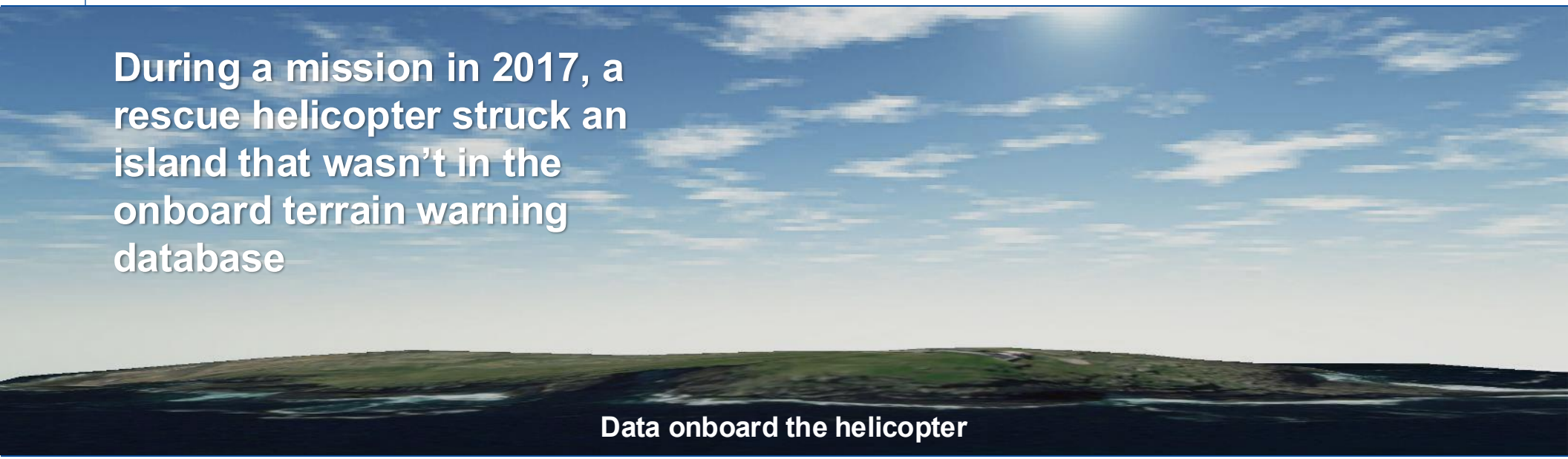
Intermap's elevation models can be layered with satellite imagery to provide realistic 3D visualization



Intermap's 1m Elevation Data

Free Elevation Data

Saving Lives: Blackrock Island, Ireland



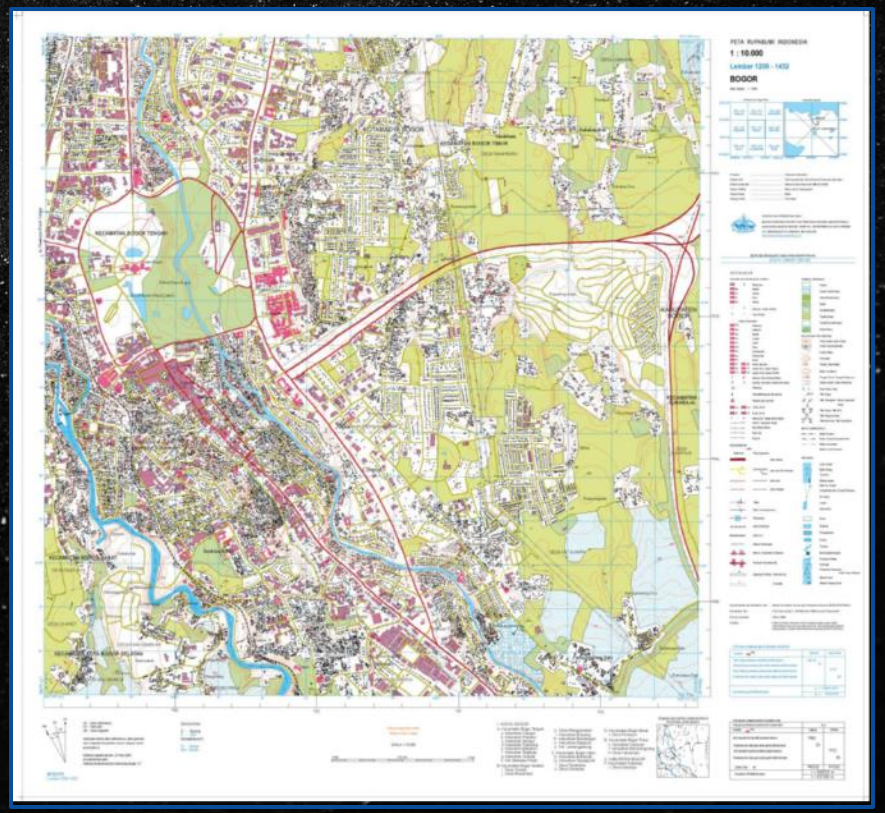
3D Datasets for Government Basemaps

Intermap's collection and processing capabilities enable governments to integrate geospatial data into national and global operations

- **Basemaps** are reference maps composed of different layers of geospatial data, such as terrain, buildings, roads and land type, and are fundamental building blocks to provide context and visual references for a variety of applications

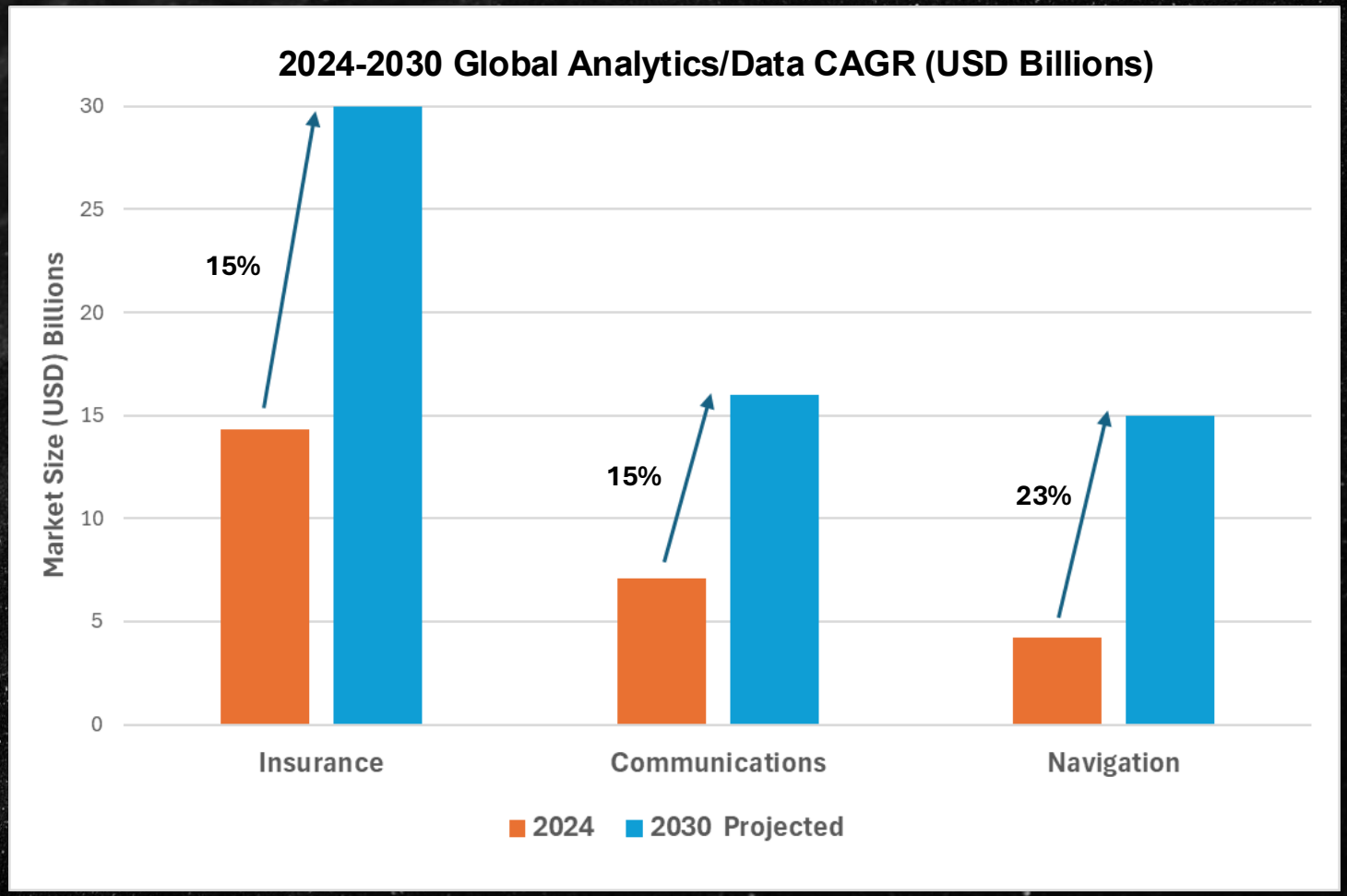
Governments need basemaps for

- Policy formation and decision making
- Natural resource management
- Disaster management
- Land use planning



Analytics/Data Markets Are Growing Strongly

Demand for analytics and data across insurance, communications and navigation is growing strongly, driven by breakthroughs in AI/ML and need for real-time data. Intermap is well-positioned to capitalize on the growth



Sources: Grand View Research (2024), ResearchAndMarkets.com (2024–2032), The Business Research Company (2025), Fortune Business Insights and Market Research Future (2025)

Accessible Data for Commercial Markets

Intermap's products and solutions simplify many large-scale geospatial data challenges and make answers easily accessible by non-expert users

- **Geospatial analytics** are used to visualize geospatial data, including maps, graphs and statistics, which enable problem solving and reveal changes and patterns in data for decision making

- Intermap provides easy access to its NEXTMap data and analytics for a variety of industries, including insurance, aviation, telecom, energy climate resilience and space

Advanced Geospatial AI/ML Modeling

Advanced geospatial AI/ML modeling identifies features in imagery, including those collected by satellite and the Company's airborne SAR sensor. Intermap developed this proprietary technology by leveraging its unique SAR imagery archive

Automated system accelerates delivery, enhances resolution and improves accuracy

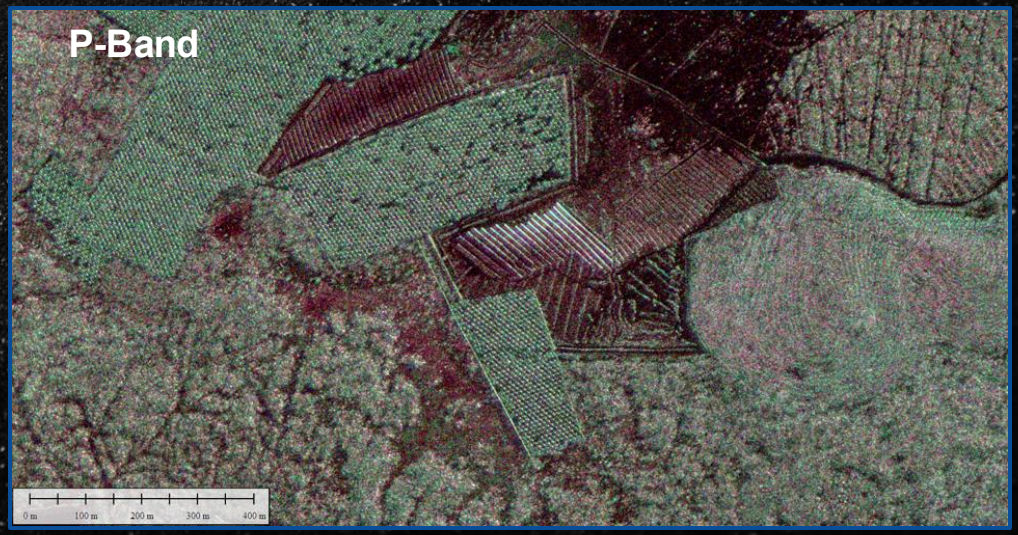
Extracted features include

- Buildings
- Roads
- Vegetation, including individual trees in cities
- Rivers
- Multi-classification land cover, such as impervious surfaces

Proprietary Sensors

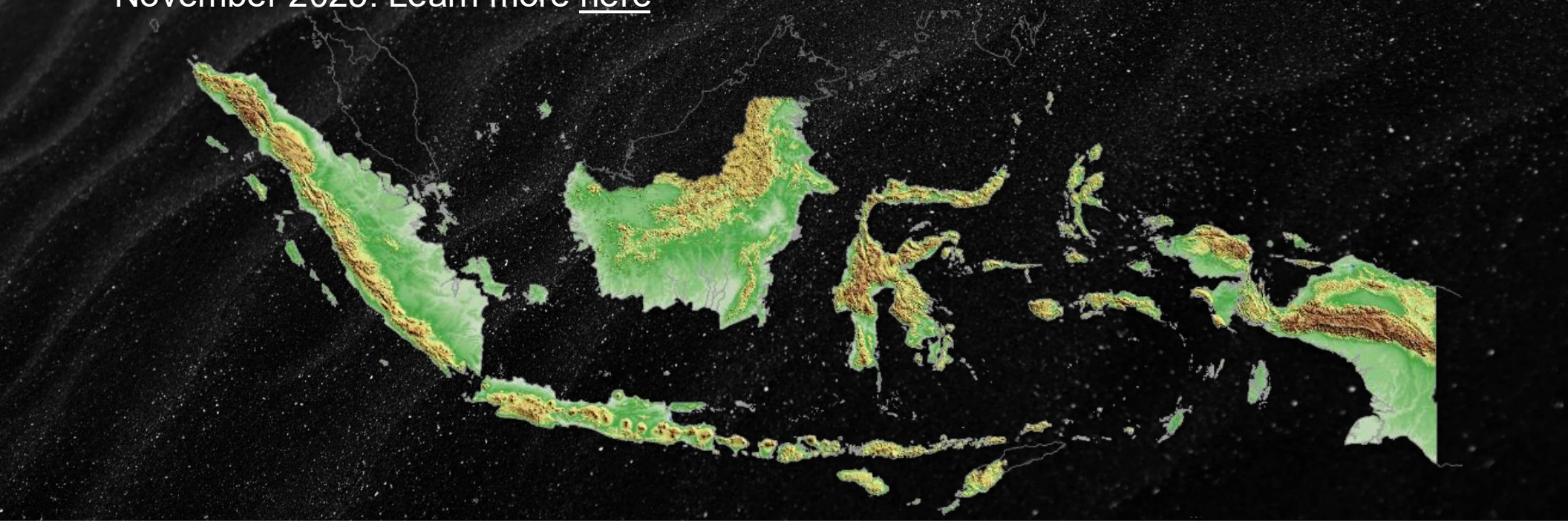
Areas with rugged, mountainous terrain and dense jungles or persistent cloud cover, smoke, smog, fog and haze make it challenging for satellites to collect images and terrain information

Unique sensors send signals through clouds, smoke, rain and foliage to map the terrain



Indonesian One Map Program

In January 2024, Intermap won a $20 million contract to map the Island of Sulawesi, Indonesia. The contract was the first phase of the Indonesian Integrated Land Administration and Spatial Planning Project (ILASPP), which is to provide geospatial data and base maps covering all of Indonesia. Sulawesi, representing 10% of the country's land area, validated Intermap's approach to delivering 1:5,000 scale topographic maps in only nine months of work. ILASPP procurement is underway to complete the remaining 90% of the maps, with work expecting to conclude in December 2028. Additional contracts valued over $180 million are to be awarded by November 2025. Learn more here



Supporting Governments Around the World

Malaysian Government
Building countrywide basemaps for Malaysia’s federal mapping agency

Colombian National Mapping Agency
Providing elevation data for land management and territorial planning

U.S. Geological Survey Alaska Program
Supporting natural resource development, environmental monitoring, climate resilience, infrastructure development and national security

Global Geospatial Intelligence at Mission Speed

Intermap is working with the National Geospatial-Intelligence Agency (NGA) to create frequently updated elevation datasets in near-real-time that reflect the changing terrain as the environment evolves

- Current and accurate elevation data is critical for global mapping programs and geospatial analysis for high-priority national security areas of interest
- Recently awarded contracts include Low Latency Foundation Data, Janus Geography, Luno A, Luno B

GPS-Denied Navigation

Working as a prime contractor with the U.S. Air Force Research Laboratory to develop navigation systems that operate without GPS

- GPS-denied navigation relies on onboard sensors and elevation data to enable aircraft to navigate flight routes safely and efficiently
- Recently awarded contracts include GPS-Denied Navigation, Advanced Battle Management System

Global Solutions for Natural Hazards and Climate Change

Customizable, cloud-based risk quantification software helps mitigate losses from natural hazards and climate change by delivering location-specific analytics to insurers

- Patented software application, analytics and data provide a property-specific natural risk score that is used by the insurers to determine the premium for property owners
- Acute weather hazard maps provide insights into windstorms, hail, lightning and wildfire to help guiding infrastructure design, insurance and emergency planning
- Geophysical hazard maps provide insight into earthquake, landslide, volcano and tsunami hazards
- Proprietary software provides future-focused data on sea level rise, drought, heat, cold and precipitation stress, supporting long-term planning for agriculture, public health, water management, localization of industrial plants and heating, sewing, water or electricity distribution networks

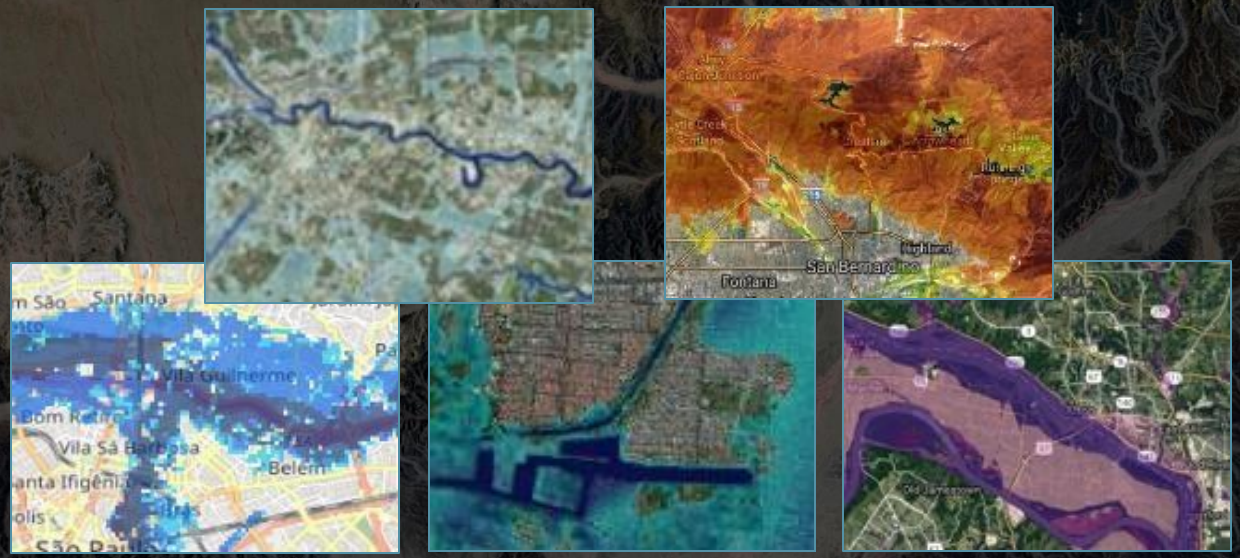
Natural Hazard and Climate Change Maps

Present-Day Hazards

- Fluvial / Riverine Flood
- Pluvial / Torrential Flood
- Surge / Tidal Flood
- Landslide
- Earthquake
- Tropical Cyclone
- Extratropical Storm / Windstorm
- Tornado
- Hail
- Lightning
- Drought Stress
- Precipitation Stress
- Heat and Cold Stress
- Fire Weather
- Wildfire
- Volcano
- Tsunami

Forward-Looking Climate Change Hazards

- Fluvial / Riverine Flood
- Pluvial / Torrential Flood
- Surge / Tidal Flood
- Sea Level Rise
- Tropical Cyclone
- Fire Weather
- Drought Stress
- Precipitation Stress
- Heat and Cold Stress



Bolstering Climate Resilience

Supplying the ESG market with global datasets to manage environmental governance

- Intermap's datasets are critical for managing disaster response and humanitarian aid after hurricanes, tsunamis and earthquakes
- Users include Ernst & Young and Royal Haskoning

Improving Safety and Efficiency in the Sky

Intermap teamed with Lufthansa Systems to create the world's first and only high-resolution global elevation dataset for aviation, NEXTView®

- Improves flight safety and situational awareness for aircraft, UAV and ground operations with high-precision detail on obstructions like buildings, vegetation and terrain
- Powers urban air mobility and enables autonomous drone deliveries for medical supplies in Africa
- Certified for use in cockpit systems by the European Union Aviation Safety Agency

Enabling Expansion of Rural Broadband

Intermap's elevation data and analytics support the telecom industry's expansion of rural broadband services

- Elevation data and analytics are delivered through cloud-based software, enabling fast and accurate answers for network planning, including signal strength evaluation and cell tower placement

Enabling Expansion of Clean Energy

Intermap empowers renewable energy companies to solve project planning and site assessment challenges by providing accurate elevation data and analytics on a global scale

- When budgeting and permitting for new wind and solar projects, planners perform modeling and analysis that rely upon Intermap's global data availability, consistency and quality

Powering Tactical Analytics

Geospatial intelligence powered by 3D data

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