Intermap Technologies
Geospatial Intelligence Powered by 3D Data

September 1, 2026

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Geospatial Intelligence Powered by 3D Data

Intermap Technologies is a geospatial intelligence provider, producing 3D digital representations of Earth’s surface and the features on it

Scalable, dual-use platform spanning government and enterprise customers, accelerating innovation and generating diversified, durable revenue

- Governments rely on Intermap for national mapping programs, new technology and R&D
- Commercial applications include insurance, aviation, telecom, energy, climate resilience and space

Customers subscribe to recurring services that offer precision solutions for non-expert users

100+ years of global experience across 61 countries

- Engineering in Calgary
- Software development in Prague
- Data production in Jakarta

Global Mapping Scale

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Investor Tear Sheet

Intermap Technologies Corporation	
Sector	Technology/Software – Application
Tickers	IMP.TO (TSX); ITMSF (OTCQB)
Headquarters	Englewood, CO USA
Employees	72
Transfer Agent	Odyssey Trust Company
Auditor	MNP, LLP

IMP.TO Stock Statistics	
Float as % of Shares Outstanding	91%
30-Day Average Daily Trading Volume	114,025
30-Day VWAP	CAD 1.78
Insider Ownership (1)	9%
Chairman and CEO	8.7%

Capitalization (US$) and Key Metrics

Capitalization	
IMP.TO Price per Share	CAD 1.00
Shares Outstanding (M)	73.8
Market Cap	$54,265
Net Debt/(Cash)	($26,076)
Enterprise Value (2)	$28,189
Valuation - 2026 Guidance	
Enterprise Value / Revenue	0.9x
Enterprise Value / Adjusted EBITDA	3.1x

2026 Guidance	
Revenue	32,500
Adjusted EBITDA (3)	9,100
Margin	*28%*

Source: Company filings and press releases. All dollar amounts presented in US$'000s.
(1) Common shares owned, controlled or directed, directly as of 12/31/23, adjusted for 3Q private placement, as % of current outstanding shares
(2) Market data as of close beneficially01/09/25 and share count as of 09/30/24. Balance sheet as of 09/30/24. Net debt/(cash) includes lease obligations and the fair value of an investment in a privately held company
(3) Excludes working capital investment, share-based compensation, fair value adjustments and foreign currency translation

Strategic Progress in Q2

Q2 revenue of $2.0M; $3.4M for the first six months

- Value-added Data revenue more than doubled to $0.7M
- Software and Solutions prepaid revenue grew 35%
- Definitive agreement announced to acquire PCI Geomatics
- $16.2M of cash and $12.6M of working capital at quarter end
- Risk offering adopted by eight specialty-line insurers
- Third DOD contract advancing GPS-denied navigation

PCI Expands Geospatial Intelligence Platform

Vertically Integrated Capabilities

- Image processing supporting more than 500 satellites and thousands of workflows
- Cloud-native microservices, APIs and edge-processing capabilities
- Complements Intermap’s 3D terrain data, orthorectification and AI-driven analytics
- Extends the intelligence delivery platform
- Closing expected by the end of September, subject to approvals and customary conditions

Indonesia Timing Extends the Revenue Cycle

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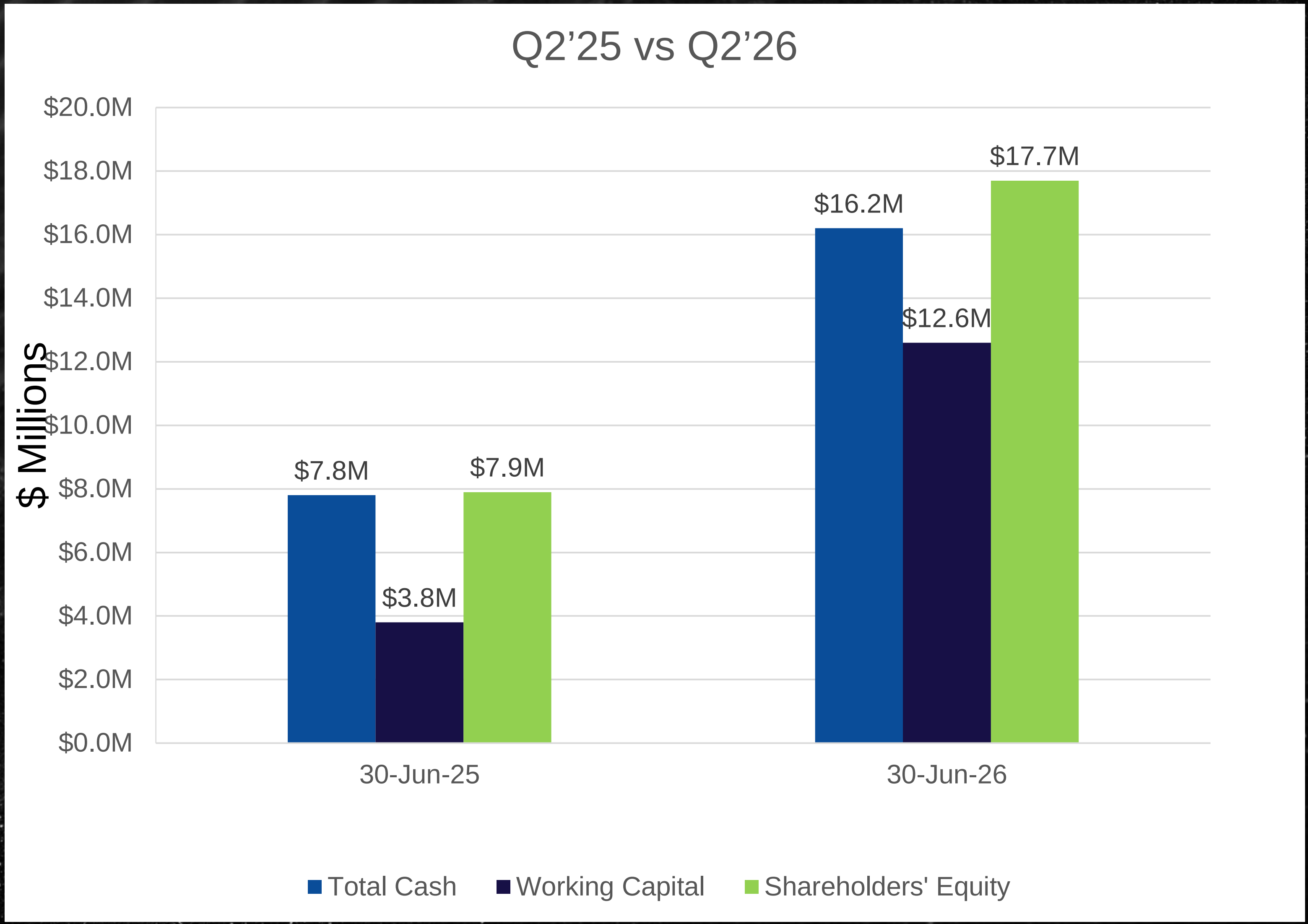
Confidence in the Program

- Follow-on procurement is taking longer than anticipated
- Intermap agreed to requested timeline extensions
- Binding commitments and active World Bank support remain in place
- Deployment readiness is being maintained
- Government opportunities continue across multiple regions
- Confidence in the Indonesia opportunity remains unchanged

Strengthened Balance Sheet



Liquidity Supports Execution and Integration

Capital Positioned to Support Execution

- Cash: $16.2M
- Working capital: $12.6M
- Shareholders’ equity: $17.7M
- Approx. $2.2M invested YTD; $1.1M in property and equipment
- PCI transaction expected to use C$11M of cash at closing

Outlook Remains Unchanged

Guidance and Combined Company Outlook

- Underlying business outlook remains unchanged
- Indonesia timing remains the principal variable affecting 2026 results
- Confidence remains strong in long-term growth and government/commercial opportunities
- Updated financial guidance expected following PCI closing, reflecting the combined company's financial profile and outlook

Elevation Data Is a 3D Digital Model of Earth

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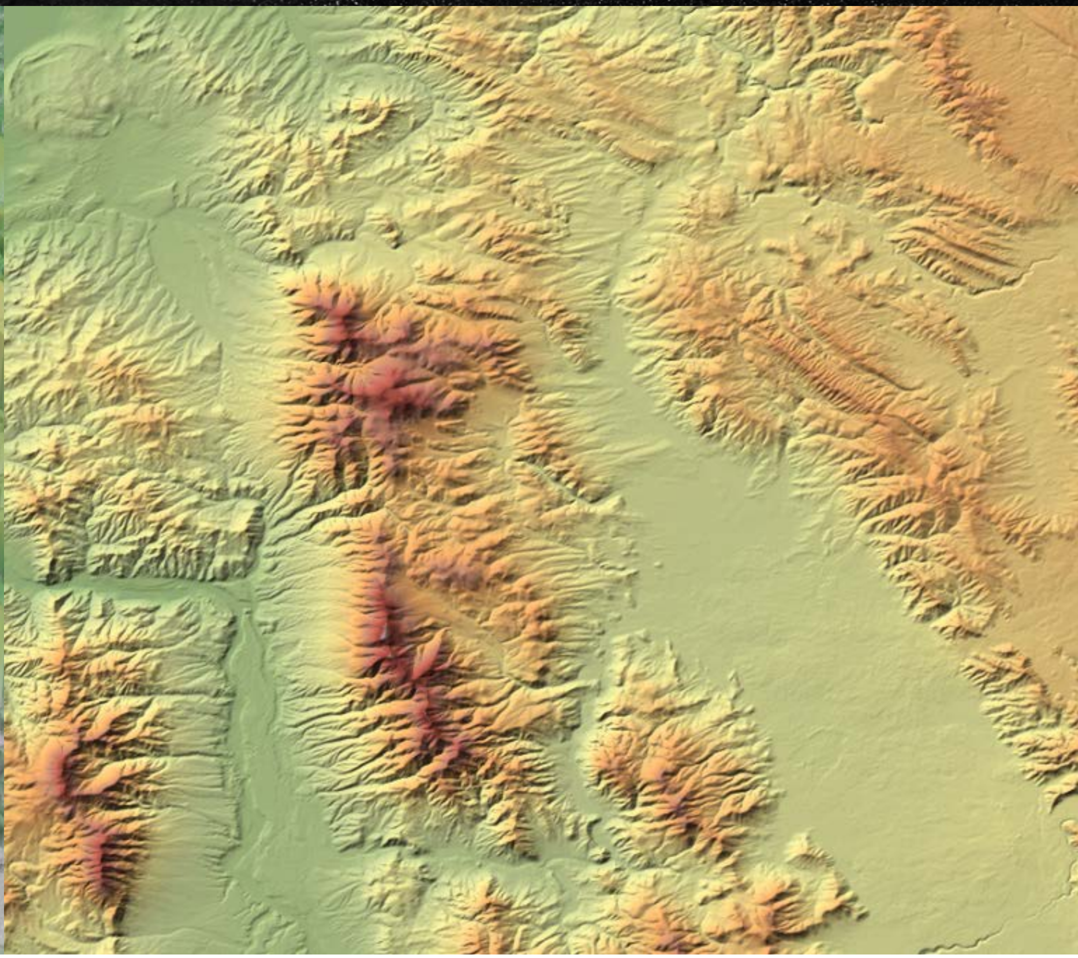
Digital Surface Models (DSM) include features like trees, roads and buildings. Used for urban planning, telecom, aviation, engineering and construction

Digital Terrain Models (DTM) represent the bare earth with surface features removed. Used for flood modeling, land use studies and renewable energy planning



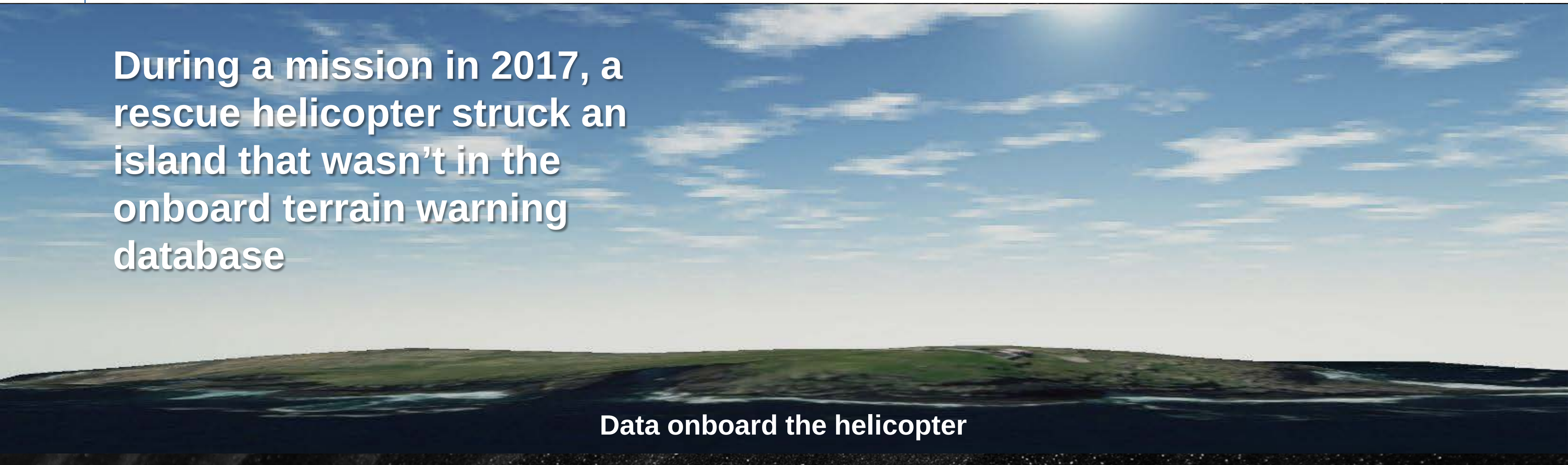
3D Visualization with Imagery

Intermap's elevation models can be layered with satellite imagery to provide realistic 3D visualization

Intermap's 1m Elevation Data

Free Elevation Data

Saving Lives: Blackrock Island, Ireland



Data onboard the helicopter

NEXTView

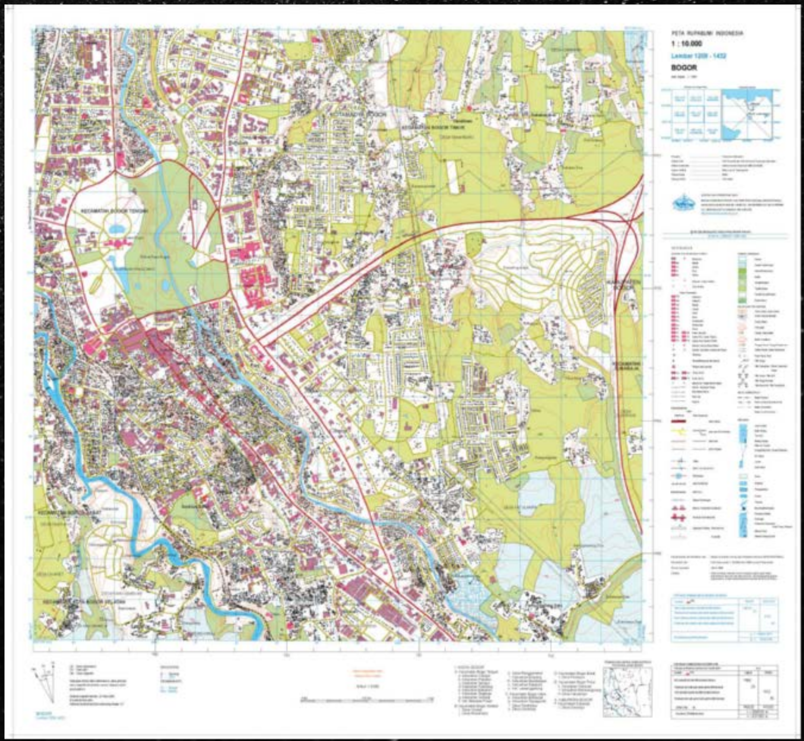
3D Datasets for Government Basemaps

Intermap's collection and processing capabilities enable governments to integrate geospatial data into national and global operations

- **Basemaps** are reference maps composed of different layers of geospatial data, such as terrain, buildings, roads and land type, and are fundamental building blocks to provide context and visual references for a variety of applications

Governments need basemaps for

- Policy formation and decision making
- Natural resource management
- Disaster management
- Land use planning



Advanced Geospatial AI/ML Modeling

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Advanced geospatial AI/ML modeling identifies features in imagery, including those collected by satellite and the Company's airborne SAR sensor. Intermap developed this proprietary technology by leveraging its unique SAR imagery archive

Automated system accelerates delivery, enhances resolution and improves accuracy

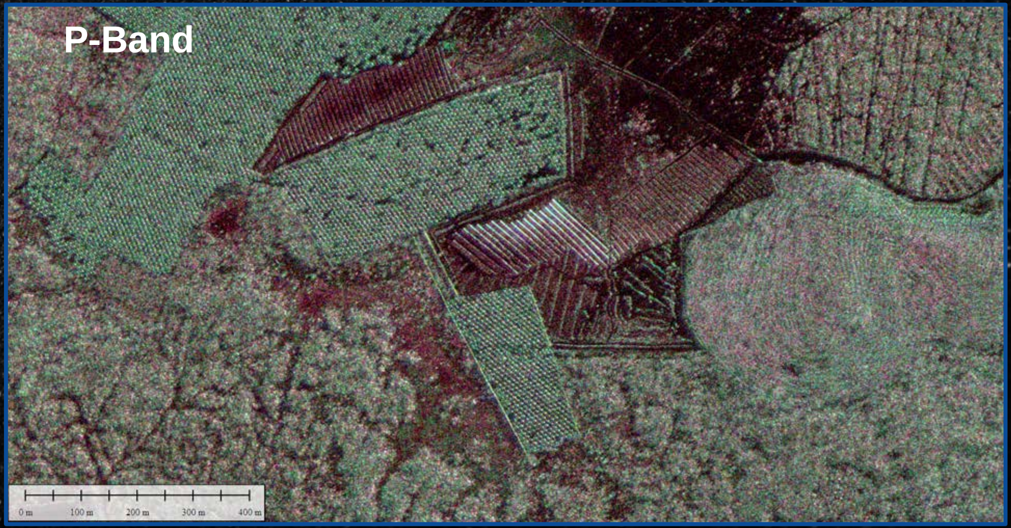
Extracted features include

- Buildings
- Roads
- Vegetation, including individual trees in cities
- Rivers
- Multi-classification land cover, such as impervious surfaces

Proprietary Sensors

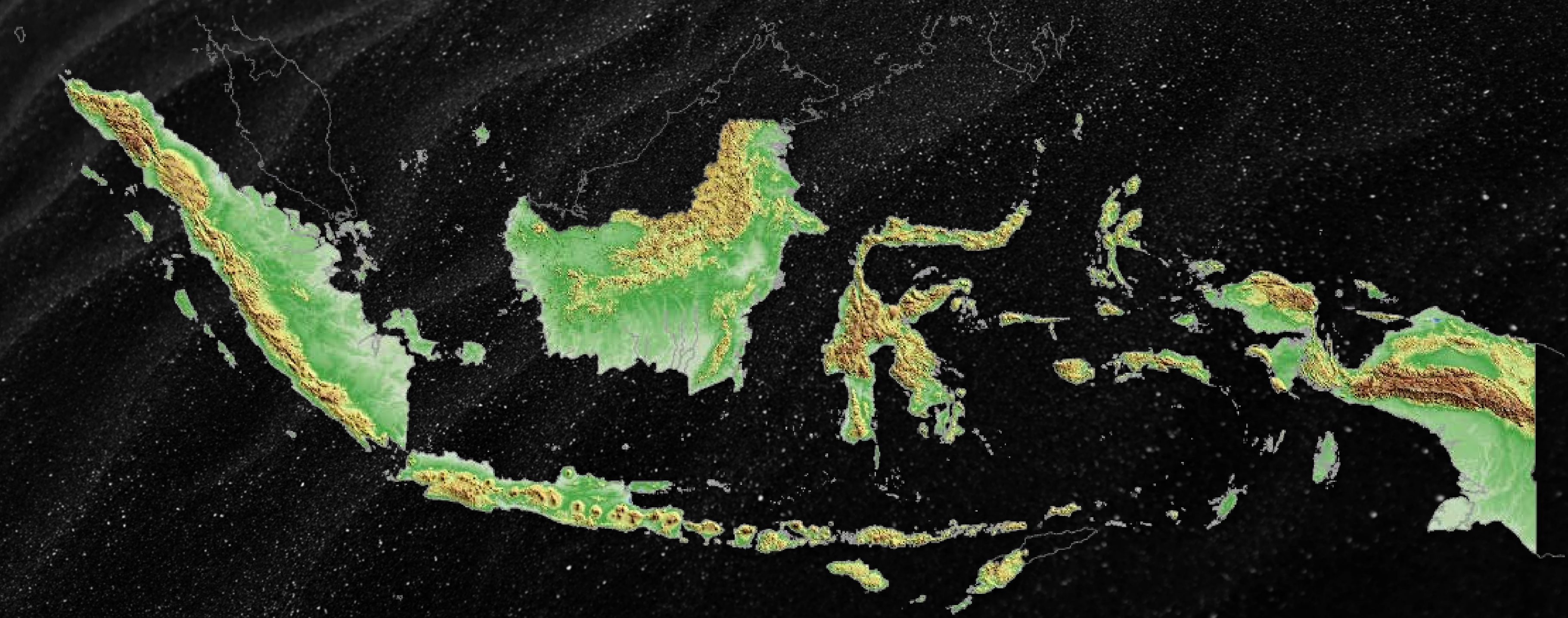
Areas with rugged, mountainous terrain and dense jungles or persistent cloud cover, smoke, smog, fog and haze make it challenging for satellites to collect images and terrain information

Unique sensors send signals through clouds, smoke, rain and foliage to map the terrain



Indonesian One Map Program

Intermap won a $20 million contract to map the Island of Sulawesi, Indonesia. The contract was the first phase of the Indonesian Integrated Land Administration and Spatial Planning Project (ILASPP), which is to provide geospatial data and base maps covering all of Indonesia. Sulawesi, representing 10% of the country's land area, validated Intermap's approach to delivering 1:5,000 scale topographic maps in only nine months of work. ILASPP procurement is underway to complete the remaining 90% of the maps, with work expecting to conclude in December 2028. Additional contracts valued over $180 million are to be awarded by year end 2025. Learn more here



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Global Geospatial Intelligence at Mission Speed

Intermap is working with the National Geospatial-Intelligence Agency (NGA) to create frequently updated elevation datasets in near-real-time that reflect the changing terrain as the environment evolves

- Current and accurate elevation data is critical for global mapping programs and geospatial analysis for high-priority national security areas of interest
- Recently awarded contracts include Low Latency Foundation Data, Janus Geography, Luno A, Luno B

GPS-Denied Navigation

Working as a prime contractor with the U.S. Air Force Research Laboratory to develop navigation systems that operate without GPS

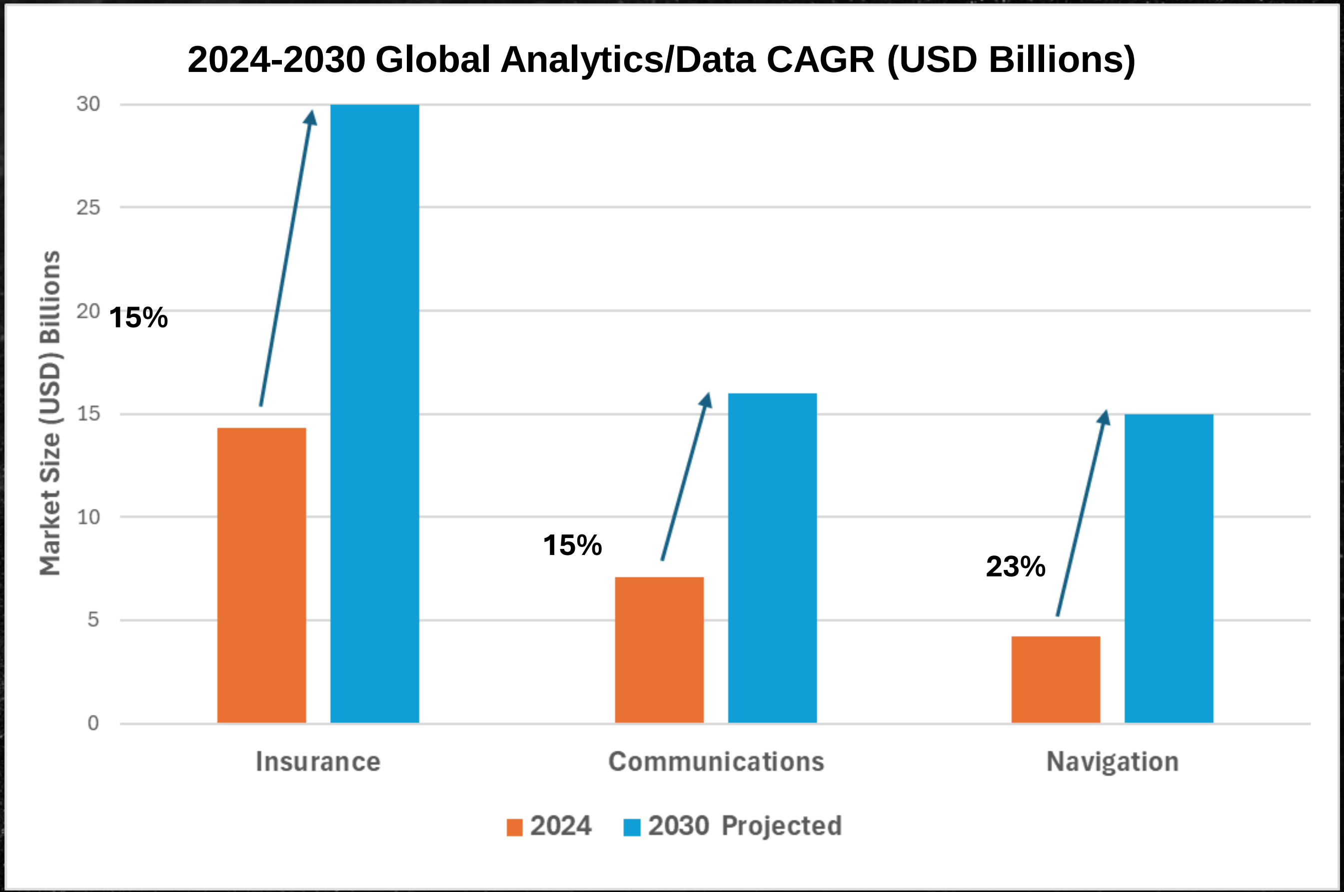
- GPS-denied navigation relies on onboard sensors and elevation data to enable aircraft to navigate flight routes safely and efficiently
- Recently awarded contracts include GPS-Denied Navigation, Advanced Battle Management System

Powering Tactical Analytics

Tactical and operations teams leverage Intermap's elevation data and analytics to identify and evaluate the most suitable helicopter landing zone (HLZ) for special missions

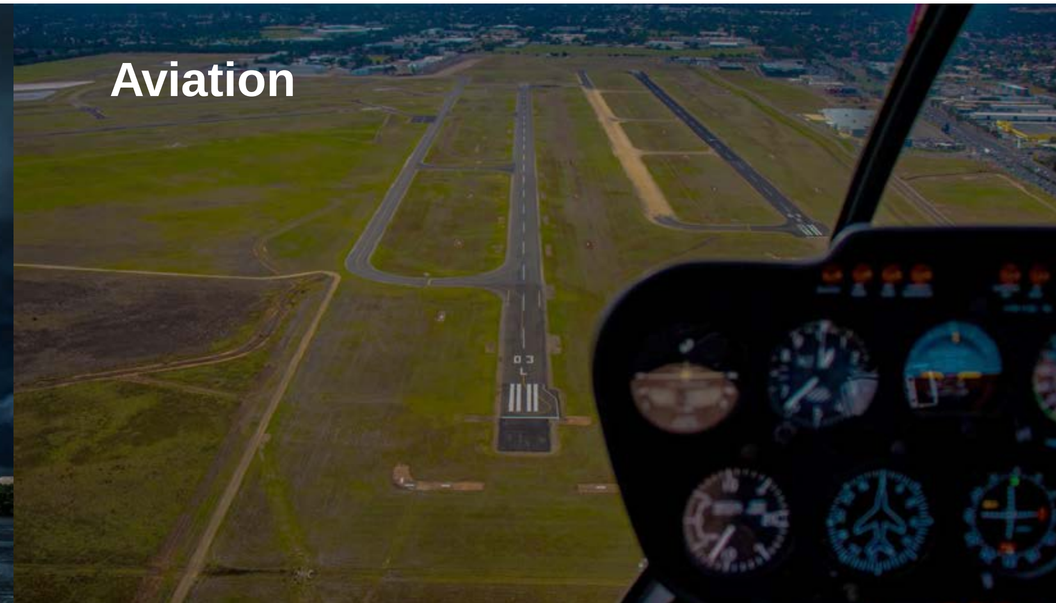
Analytics/Data Markets Are Growing Strongly

Demand for analytics and data across insurance, communications and navigation is growing strongly, driven by breakthroughs in AI/ML and need for real-time data. Intermap is well-positioned to capitalize on the growth



Sources: Grand View Research (2024), ResearchAndMarkets.com (2024–2032), The Business Research Company (2025), Fortune Business Insights and Market Research Future (2025)

Commercial Applications



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